

**Change in the content of Announcement no 1 on open tenders (tenders from no 1 to 31)
for sale of groups of asset components of Stocznia Gdynia S.A. published on the 17th of
March 2009 with additional information**

The Compensation Administrator

“BUD - BANK LEASING” Sp. z o.o. seated in Warsaw at 44 Twarda Street, 00-831 Warsaw, entered into the registry of entrepreneurs maintained by the District Court for the City of Warsaw in Warsaw 12th Economic Department of the National Court Registry under KRS number 27836, NIP number 525-15-80-026, share capital fully paid up at the amount of 500.000,00 PLN, operating in its own name but for the account of:

STOCZNIA GDYNIA S.A. seated in Gdynia at Czechosłowacka Street, 81-969 Gdynia, entered into the registry of entrepreneurs maintained by the District Court for Gdańsk-North in Gdańsk 8th Economic Department of the National Court Registry under KRS number 60409, NIP number 586-010-23-52, share capital fully paid up at the amount of 916.411.940,00 PLN.

With reference to the announcement of tenders from 1 to 31 for property components of Stocznia Gdynia S.A. published in the hereby paper as Announcement no 1 on open tenders for sale of groups of asset components of Stocznia Gdynia S.A. on the 17.03.2009, by the Compensation Administrator, based upon the Sales Plan, on sale of the groups of asset components of Stocznia Gdynia S.A. approved by the resolution of the President of Industrial Development Agency S.A. as of the 12.03.2009,

A change in the content of Announcement no 1 in the following scope is announced:

Tender no 2

Estimated value of property components of Stocznia Gdynia S.A. offered for sale in the scope of the tender no 2, upon conditions of forced sale, amounts to **98.852.000,00 PLN** (ninety eight million eight hundred fifty two thousand Polish zloty).

The condition for participation in the tender is payment of a deposit at the amount of 9.885.200,00 PLN (nine million eight hundred eighty five thousand two hundred Polish zloty) in the period until the 30th of April 2009.

Tender no 3

Estimated value of property components of Stocznia Gdynia S.A. offered for sale in the scope of the tender no 3, upon conditions of forced sale, amounts to **31.873.000,00 PLN** (thirty one million eight hundred seventy three thousand Polish zloty).

The condition for participation in the tender is payment of a deposit at the amount of 3.187.300,00 PLN (three million one hundred eighty seven thousand three hundred Polish zloty) in the period until the 30th of April 2009.

The Compensation Administrator, upon changing the content of conditions for participations in tenders no 1-31, published in Announcement no 1, informs that:

1. The deposit paid by the Participants of open tenders no 1-31 for sale of groups of asset components of Stocznia Gdynia S.A. should be paid to a bank account of Stocznia Gdynia S.A. of a number : 44 1020 1853 0000 9202 0124 4938 in the period until the 30th of April 2009.
2. Tenders from 1 to 31 shall be realized in electronic form via a website in www network at the address: www.ppp.pwpw.pl/stocznie.
3. Estimated price of property components offered for sale in the scope of each tender, quoted by the Compensation Administrator, is an open bid price in the meaning of § 1 letter j. of the By-Law.
4. Estimated price of property components offered for sale in the scope of tenders from 1 to 31 by the Compensation Administrator has been published at the website www.stocznia.gdynia.pl. Moreover, the Compensation Administrator informs in Announcement no 1 that the deposit amount is 10% of the estimated price of each property component of Stocznia Gdynia S.A. offered by the Compensation Administrator for sale in the scope of tenders from 1 to 31.